

Michael S. Dzialo
President & Chief Investment Officer
Managed Asset Portfolios, LLC
(248) 601-6677
Sales@map-email.com



MANAGED ASSET PORTFOLIOS

Managed Asset Portfolios Awarded Top Guns Manager of the Decade Designation by Informa Financial Intelligence

U.S. Multi-Cap Value Recognized as Top Performer by Leading Investment Manager Database

Rochester, MI, February 22nd, 2022 -- **Managed Asset Portfolios, LLC (MAP)** has been awarded the **Top Guns Manager of the Decade** distinction for its **U.S. Multi-Cap Value Strategy** for the 10-year period ending Q4 2021, by Informa Financial Intelligence's PSN manager database, North America's longest running database of investment managers.

Additionally, MAP's U.S. Multi-Cap Value Strategy also received the following designations for the 4th quarter of 2021:

- Bear & Bull Masters – All Cap Value Universe
- Top Guns 6-Star Rating – U.S. Value Universe
- Top Guns 6-Star Rating – All Cap Value Universe
- Top Guns 5-Star Rating – All Cap Value Universe
- Top Guns 4-Star Rating – All Cap Value Universe
- Top Guns 1-Star Rating – All Cap Value Universe

For more information on MAP's U.S. Multi-Cap Value Strategy, please click [here](#) for the fact sheet.

Michael Dzialo, MAP's President and Chief Investment Officer said: "We're delighted to be recognized once again for our Strategy's outstanding performance. The last decade has been incredibly challenging for traditional value investors; however, we believe advisors still understand the importance of including value equity exposure in their clients' portfolios. We credit our consistently high rankings to our disciplined approach, as well as our focus on long-term risk-adjusted returns, the foundation of which is our independent, thematic and catalyst driven fundamental research and a stable and collegial team of investment professionals."

About Managed Asset Portfolios, LLC: [Managed Asset Portfolios](#) searches global equity markets for quality stocks that may be currently undervalued but have the potential for long-term outperformance. The firm was founded as a single-family investment office by Michael Dzialo in 2001, and now manages over \$1 billion for institutional, subadvisory and individual accounts from its headquarters in Rochester, Michigan.

About PSN and the Top Guns Recognition: Through a combination of Informa Financial Intelligence's proprietary performance screens, PSN Top Guns ranks products in six proprietary star categories in over 50 universes. This is a well-respected quarterly ranking and is widely used by institutional asset managers and investors. Informa Financial Intelligence is part of Informa plc, a leading provider of critical decision-making solutions and custom services to financial institutions.

Top Gun firms are awarded a rating ranging from one to six stars, with the number of stars representing continued performance over time. The peer groups were created using the information collected through the PSN investment manager questionnaire and uses only gross of fee returns. PSN Top Guns investment managers must claim that they are GIPs compliant.

Top Guns of the Decade Criteria: Mutual fund and commingled fund products are not included in the universe. Products must have an r-squared of 0.80 or greater relative to the style benchmark for the ten-year period ending December 31, 2021. Moreover, products must have returns greater than the style benchmark for the ten-year period ending December 31, 2021 and also standard deviation less than the style benchmark for the ten-year period ending December 31, 2021. At this point, the top ten performers for the latest ten-year period ending December 31, 2021 become the PSN Top Guns Manager of the Decade.

Bear & Bull Masters Criteria: Products must have an r-squared of 0.80 or greater relative to the style benchmark for the recent three-year period. Moreover, products must have an upside market capture ratio of 100 or more for the latest three-year period, and downside market capture ratio of 100 or less for the latest three-year period. The top ten ratios between upside market capture ratio and downside capture ratio become the PSN Bull & Bear Masters.



MANAGED ASSET PORTFOLIOS

Top Guns 6-Star Criteria: Products must have an r-squared of 0.80 or greater relative to the style benchmark for the recent five-year period. Moreover, products must have returns greater than the style benchmark for the three latest three-year rolling periods. Products are then selected which have a standard deviation for the five-year period equal or less than the median standard deviation for the peer group. The top ten information ratios for the latest five-year period then become the 6-Star Top Guns.

Top Guns 5-Star Criteria: Products must have an r-squared of 0.80 or greater relative to the style benchmark for the recent five-year period. Moreover, products must have returns greater than the style benchmark for the three latest three-year rolling periods. Products are then selected which have a standard deviation for the five-year period equal or less than the median standard deviation for the peer group. The top ten returns for the latest three-year period then become the 5-Star Top Guns.

Top Guns 4-Star Criteria: Products must have an r-squared of 0.80 or greater relative to the style benchmark for the recent five-year period. Moreover, products must have returns greater than the style benchmark for the three latest three-year rolling periods. The top ten returns for the latest three-year period then become the 4-Star Top Guns.

Top Guns 1-Star Criteria: These top performers are strictly based on current quarter returns.

The complete list of PSN Top Guns rankings and an overview of the methodology is available at <https://psn.fi.informais.com> (select PSN Top Guns from the dropdown and register for complimentary access) or contact Margaret Tobiasen at Margaret.tobiasen@informa.com for more details.

Important Disclosures: Awards and recognitions by unaffiliated financial publications should not be construed by a client or prospective client as a guarantee that the client will experience a certain level of results if MAP is engaged, or continues to be engaged to provide investment advisory services, nor should such awards be construed as a current or past endorsement of MAP or its representatives. Rankings are generally based on information prepared and/or submitted by the recognized adviser. You should not make an investment based upon any such award. Past performance is no guarantee of future results and there is a possibility of loss. MAP did not pay a fee for inclusion on any award or recognition list.

The material provided above is for information only and is not an offer or recommendation to buy or sell or a solicitation of an offer to buy or sell any security or instrument or to participate in any particular trading strategy. The content of this release is intended for use by qualified investment professionals. Please consult with an investment professional before making any investment decisions using any content from this release.

About Informa Financial Intelligence's Zephyr: Financial Intelligence, part of the Informa Intelligence Division of Informa plc, is a leading provider of products and services helping financial institutions around the world cut through the noise and take decisive action. Informa Financial Intelligence's solutions provide unparalleled insight into market opportunity, competitive performance and customer segment behavioral patterns and performance through specialized industry research, intelligence, and insight. IFI's Zephyr portfolio supports asset allocation, investment analysis, portfolio construction, and client communications that combine to help advisors and portfolio managers retain and grow client relationships. For more information about IFI, visit <https://financialintelligence.informa.com>. For more information about Zephyr's PSN Separately Managed Accounts data, visit <https://financialintelligence.informa.com/products-and-services/data-analysis-and-tools/psn-sma>.

SOURCE: Managed Asset Portfolios, LLC

CONTACT: Office at (248) 601-6677 or via the web at <http://managedassetportfolios.com>