



MAP U.S. Multi-Cap Value Strategy

Product/Style Category:	Quarter(s)	Ranking	Percentile Ranking
U.S. Diversified/Multi-Cap Value Equity	20 Quarters ending 09/30/2022	14 out of 113	87th

Product/Style Category:	Quarter(s)	Ranking	Percentile Ranking
U.S. Diversified/Multi-Cap Value Equity	40 Quarters ending 09/30/2022	12 out of 87	86th

"Our strong long-term performance speaks to our team's ability to navigate through global economic triumph and turbulence during full market cycles. This is driven by our process, deep intellectual capital and a portfolio management team who has been together for over 25 years. The foundation of our process is extensive, in-house company, industry and macroeconomic research. We combine this with a disciplined valuation process, an abundance of common sense and a healthy dose of humility which has resulted in solid investment returns" said Michael Dzialo, Founder, President and Chief Investment Officer.

Minimum criteria for inclusion in **Broadridge Best Money Managers**:

- I. Performance must be calculated "net" of all fees and brokerage commissions. This means after all fees have been deducted.
- II. Performance must be calculated inclusive of all cash reserves.
- III. Performance results must be calculated in U.S. dollars, that is, from the perspective of a U.S.-based investor.
- IV. Performance results must be calculated on an asset base which is at least \$10 million in size for "traditional" U.S. asset classes (equity, fixed income, and balanced accounts) or at least \$1 million in the case of international and "alternative" U.S. asset classes.
- V. The classification of the product must fall into one of the categories which Broadridge ranks. Broadridge only publishes rankings for categories/time period combinations for which we have at least 20 contenders.



About Us:

Managed Asset Portfolios, LLC (MAP)

From its start as a single-family office for one of the wealthiest families in America, Rochester, Michigan-based Managed Asset Portfolios, LLC has since grown to become a globally recognized, independent SEC-registered investment advisory firm serving 500 families across the world with over \$1 billion under management and advisement.

Managed Asset Portfolios claims compliance with the Global Investment Performance Standards (GIPS®). To obtain a GIPS Report and/or policies for valuing investments, calculating performance, and preparing GIPS Reports visit our website at: www.managedassetportfolios.com or call us directly at (248) 601-6677.

Disclosures:

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The “BROADRIDGE Best Money Managers, powered by Lipper” ranks investment managers against peers that have submitted performance history to the Broadridge/Lipper Marketplace database. Performance rankings are available for the most recent quarter, 4 quarter, 12 quarter, 20 quarter and 40 quarter periods. Investment managers are ranked by investment strategy performance relative to peers. Broadridge rankings are not intended to constitute investment advice or predict future results. Rankings are generally based upon information prepared and submitted by advisers. Although obtained from sources deemed reliable, neither Managed Asset Portfolios, LLC (MAP), nor Broadridge, can guarantee the accuracy of data used to create rankings. In addition to periods of positive returns, the MAP Global Equity Strategy, MAP Global Equity Strategy Ex-Options, The U.S. Multi-Cap Value Strategy, and MAP Balanced Strategy may have experienced some periods of negative returns during the award time frames. Comparison results are historical. There is no guarantee that any investment will achieve its objectives, generate profits, or avoid losses. Please visit the Broadridge Marketplace website (<https://marketplace.broadridge.com/marketplace>) for more details about the “BROADRIDGE Best Money Managers, Powered by Lipper” rankings.

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